THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS.

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP and the Draft Abridged Prospectus)

Functional & Innovative Foods
REDEFINING NUTRITION

FUNCTIONAL & INNOVATIVE FOODS LIMITED

Our Company was originally incorporated as *"Christy Novel & Innovative Foods Private Limited"* on September 12, 2020, as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to *"Functional & Innovative Foods Private Limited"*, pursuant to a resolution passed by our Board dated March 08, 2021 and a special resolution passed by our Shareholders dated March 11, 2021 and a fresh certificate of incorporation dated March 26, 2021 was issued by the Registrar of Companies, Coimbatore. Thereafter, our Company converted from a private limited company to a public limited company, pursuant to a resolution passed by our Board on February 11, 2026 and a special resolution passed by our Shareholders on February 12, 2026, following which the name of our Company was changed to *"Functional & Innovative Foods Limited"* and a fresh certificate of incorporation dated February 23, 2026 was issued by the Registrar of Companies, Central Processing Centre. For details in relation to changes in the name of our Company and registered office of our Company since incorporation till date, see ***"History and Certain Corporate Matters"*** on page 266 of the draft red herring prospectus dated June 30, 2026 filed with the Securities and Exchange Board of India (SEBI) and the Stock Exchanges ("**DRHP**" or "**Draft Red Herring Prospectus**")

Corporate Identity Number: U15400TZ2020PLC034564

Registered & Corporate Office: 1/374A Andipalayam Village Andipalayam Post, Tiruchengode, Namakkal, Tamil Nadu, India, 637214
Tel: 04288-252544, **Contact Person:** Karthikeyan, Company Secretary and Compliance Officer;
E-mail: compliance@functionalandinnovativefoods.com, **Website:** www.functionalinnovativefoods.com

OUR PROMOTER: SENTHIL KUMAR CHINNUSAMY

INITIAL PUBLIC OFFERING OF UP TO 8,500,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF FUNCTIONAL & INNOVATIVE FOODS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO [●] MILLION COMPRISING OF A FRESH ISSUE OF UP TO 6,000,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 2,500,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION BY SENTHIL KUMAR CHINNUSAMY, (THE "PROMOTER SELLING SHAREHOLDER") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. THE UTILISATION OF THE PROCEEDS RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE DONE TOWARDS THE OBJECTS IN COMPLIANCE WITH APPLICABLE LAW. PRIOR TO THE COMPLETION OF THE ISSUE AND THE ALLOTMENT PURSUANT TO THE PRE- IPO PLACEMENT, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT, WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND [●] EDITIONS OF [●], A TAMIL DAILY NEWSPAPER (TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE AND NSE ("BSE" AND TOGETHER WITH NSE, "THE STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS")

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding ten Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 and Regulation 32(1) of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("**QIBs**" and such portion, the "**QIB Portion**"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹0.2 million and up to ₹1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹1.00 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see ***"Offer Procedure"*** on page 448 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP along with Draft Abridged Prospectus with the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchanges on June 30, 2026.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI has been made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement, by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, where the equity shares are proposed to be listed and on the website of the Company at www.functionalinnovativefoods.com and the websites of the book running lead manager to the Offer, i.e., Beeline Capital Advisors Private Limited at www.beelinemb.com. Our Company hereby invites the public to give comments on the DRHP with SEBI and Stock Exchanges with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this Public Announcement in accordance with regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to ***"Risk Factors"*** beginning on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of our Company as contained in its Memorandum of Association, see ***"History and Certain Corporate Matters"*** on page 266 of the DRHP.

The liability of the members of our Company is limited. For details of the share capital and capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see ***"Capital Structure"*** on page 93 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
BEELINE **Beeline Capital Advisors Private Limited** B 1311-1314, 13th Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej Ahmedabad-380054, Gujarat, India, 380054 **Tel:** 079 4918 5784 **E-mail:** mb@beelinemb.com **Investor Grievance E-mail:** ig@beelinemb.com **Website:** www.beelinemb.com **Contact person:** Nikhil Shah **SEBI Registration No.:** INM000012917	KFINTECH **KFin Technologies Limited** 301, The Centrium, 3rd Floor, Lal Bahadur Shastri, Nav Pada, Kurla West, Mumbai, Maharashtra, 400070 **Tel:** +91 40 6716 2222 /1800 309 4001 **E-mail:** functional.ipo@kfintech.com **Investor grievance E-mail:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact person:** M. Murali Krishna **SEBI Registration No:** INR000000221	**Karthikeyan** 1/374A, Andipalayam Village, Andipalayam Post, Tiruchengode, Namakkal, Tamil Nadu-637214, India **Tel:** 04288-252544 **E-mail:** compliance@functionalandinnovativefoods.com Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Offer in case of any pre-Offer or post- Offer related grievances such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Offer -related queries and for redressal of complaints, Investors may also write to the BRLM.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For FUNCTIONAL & INNOVATIVE FOODS LIMITED
On behalf of the Board of Directors
Sd/-
Karthikeyan
Company Secretary and Compliance Officer

Place: Namakkal, Tamil Nadu
Date: July 1, 2026

FUNCTIONAL & INNOVATIVE FOODS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated June 30, 2026 with SEBI and the Stock Exchanges. The DRHP along with the Draft Abridged Prospectus shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and on the website of the Company i.e. www.functionalinnovativefoods.com, on the website of the BRLM i.e., Beeline Capital Advisors Private Limited at www.beelinemb.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see ***"Risk Factors"*** on page 28 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely only on the RHP when filed, for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

TANDHAN INDUSTRIES LIMITED

(Formely known as Sanmitra Commercial Limited)
CIN L22209MH1985PLC034963
Registered Address 13, Prem Niwas 652, Dr. Ambedkar Road, Khar west, Mumbai, Maharashtra, India, 400052
Corp Office: Mouza Kashyabpur, J. L. No. 15, Kulgachia, Uluberia, Howrah-711303, West Bengal, India
Email Id: sanmitracommercial@ymail.com | www.sanmitracommercial.com
Tel.: 033-26210016/17

ATTENTION SHAREHOLDERS

OPENING OF SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER AND DEMATERIALISATION OF PHYSICAL SHARES

Pursuant to SEBI Circular No. SEBI/HO/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025 a Special Window was opened for re-lodgments of Transfer Deeds of physical securities which was closed on January 06, 2026. Further pursuant to SEBI Circular No. HO/38/13/11(2)2026 -MIRSD-POD/I/3750/2026 dated January 30,2026, to facilitate ease of investing for investors and to secure the rights of investors, another special window has been opened for transfer and dematerialization of physical securities which were sold/purchased prior to April 01, 2019. The special window shall also be available for such transfer requests which were submitted earlier and were rejected/returned not attended due to deficiency in the documents /process/ or otherwise **for a period of one year from February 05, 2026 till February 04, 2027.**

During this period eligible shareholders can lodge/re-lodge along with requisite documents to our Registrar & Share Transfer Agent (RTA) of the Company i.e., Purva Sharegistry (India) Pvt. Ltd. at their address at Unit No. 9, Ground Floor, Shiv Shakti Ind. Estt, J. R. Boricha Marg, Lower Parel East, Shastri Nagar, Adarsh Nagar, Worli, Mumbai, Maharashtra 400011 or e-mail at support@purvashare.com and the securities that are lodge/re-lodge for transfer (including those request that are pending with the Company/RTA as on date), shall be issued only in Demat Mode. Due process shall be followed for such transfer-cum-demat requests.

The declared circular is also available on the website of the Company at www.sanmitracommercial.com

For Tandhan Industries Limited
(Formerly known as Sanmitra Commercial Limited)
Sd/-
Priti Priya Singh
Company Secretary & Compliance Officer

Date: 01.07.2026
Place: Mumbai

Karma Energy

CIN : L31101MH2007PLC168823
Regd. Office : Empire House, 214, Dr. D N Road, Ent. A K Nayak Marg, Fort, Mumbai – 400 001 Tel : 022-22071501, Fax : 022-22071514,
Email : Investorshelpdesk@weizmann.co.in, website : http://www.karmaenergy.com

NOTICE

Notice is hereby given that 19th Annual General Meeting (AGM) of the Members of the Company will be held on Thursday, 23rd July, 2026 at 2.00 p.m. through Video conferencing ('VC') / other Audio Visual Means (OAVM) to transact the business as set out in the notice of the AGM. In Accordance with the General Circular issued by the Ministry of Corporate Affairs dated September 22, 2025 read with General circulars dated May 5, 2020, April 8, 2020, April 13, 2020, May 5, 2022, September 25, 2003 and September 19, 2024 (collectively referred to as 'MCA circulars') and Securities and Exchange Board of India (SEBI) circular dated May 12, 2020, January 15, 2021, May 13, 2022, January 05, 2023 and October 03, 2024 the company has emailed the Annual Report for the FY 2025-26 containing the notice of the 19th Annual General Meeting, Financial statements and reports thereon through electronic mode only to those members whose email addresses are registered with the Company or Registrar and Share Transfer Agents and Depositories. The requirement of sending physical copies of the Notice of the AGM has been dispensed with vide MCA circulars and the SEBI circular. The Annual Report for the FY 2025-26 of the Company, inter-alia, containing the Notice and the Explanatory statement of the 19th Annual General Meeting is available on the website of the Company www.karmaenergy.co and on the website of the stock exchanges viz.bseindia.com and nseindia.com. Pursuant to Regulation 42 of SEBI (Listing obligations and Disclosure Requirement) Regulations, 2015 the Company has fixed July 16, 2026 as the Record date as well as the cut-off date for the purpose of reckoning the members eligible to vote and attend the Annual General Meeting. Pursuant to Section 108 of the Companies Act, 2013 and the Rules made there under, Regulation 44 of the Listing Regulations, the Secretarial standard on general meetings (SS-2) issued by Institute of Company Secretaries of India, the Company is pleased to provide e-voting facility to its members enabling them to cast their vote electronically for all the resolutions as set in the AGM Notice. The Company has availed the e-voting services and video conferencing Services for AGM as provided by National Securities Depository Limited (NSDL). Mr. Martinho Ferrao, Practicing Company Secretary has been appointed as Scrutiniser for conducting the e-voting process in a fair and transparent manner. The e-voting period commences on Monday, 20th July, 2026 (9:00 a.m.) and ends on Wednesday, 22nd July, 2026 (5:00 p.m.). The e-voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently. The Voting rights of the members shall be as per the number of equity shares held by them as on cut-off date which is Thursday, July 16, 2026 which is also record date for the purpose of AGM.

In case of queries / grievances with regard to e-voting refer the Frequently Asked Questions ("FAQ's) and e-voting manual available at www.e-voting.nsdl.com.

For **KARMA ENERGY LIMITED**
Sd/-
T V Subramanian
CFO & Company Secretary

Mumbai; 01st July, 2026

OFFER OPENING ADVERTISEMENT FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018 (AS AMENDED), ("SEBI BUYBACK REGULATIONS") FOR THE ATTENTION OF ELIGIBLE SHAREHOLDERS (AS DEFINED IN THE LETTER OF OFFER) OF KAJARIA CERAMICS LIMITED ("COMPANY")

Kajaria

KAJARIA CERAMICS LIMITED

CIN: L26924HR1985PLC056150
Registered Office: SF-11, Second Floor, JMD Regent Plaza, Mehrauli Gurgaon Road, Village Sikanderpur Ghosi, Gurugram, Haryana- 122001, **Phone:** +91-124-4081281
Corporate Office: J-1/ B-1 (Extn.), Mohan Co-operative Industrial Estate, Mathura Road, New Delhi- 110044; Phone: **+91-11-26946409**
Website: www.kajariaceramics.com; **E-mail:** investors@kajariaceramics.com
Contact Person: Mr. Vinit Kumar, General Counsel & Company Secretary

NOTICE TO ELIGIBLE SHAREHOLDERS – BUYBACK OF EQUITY SHARES

OFFER TO BUYBACK UPTO 21,50,000 (TWENTY ONE LACS AND FIFTY THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 1/- (RUPEE ONE ONLY) EACH OF THE COMPANY, REPRESENTING 1.35% OF THE TOTAL NUMBER OF EQUITY SHARES IN THE TOTAL PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY AS ON APRIL 30, 2026, FROM ALL ELIGIBLE SHAREHOLDERS (EQUITY SHAREHOLDERS AS ON THE RECORD DATE, (I.E. MONDAY, JUNE 29, 2026), ON A PROPORTIONATE BASIS, THROUGH THE 'TENDER OFFER' ROUTE USING THE STOCK EXCHANGE MECHANISM, AT A PRICE OF RS. 1,380/- (RUPEES ONE THOUSAND THREE HUNDRED AND EIGHTY ONLY) PER EQUITY SHARE, PAYABLE IN CASH, FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 296.70 CRORES (RUPEES TWO HUNDRED NINETY SIX CRORES AND SEVENTY LACS ONLY) ("BUYBACK") EXCLUDING THE TRANSACTION COSTS (AS DEFINED IN THE LETTER OF OFFER).

The Company has sent the Letter of Offer and Tender Form, along with the securities transfer form, dated June 30, 2026 in relation to the Buyback ("**Letter of Offer**"), through electronic means to all Eligible Shareholders holding Equity Shares as on the Record Date, Monday, June 29, 2026, whose e-mail IDs are registered with the Company or Depositories, which has been dispatched on July 1, 2026. However, on a receipt of a request by the Manager to the Buyback or Registrar to the Buyback to receive a copy of Letter of Offer in physical form from such Eligible Shareholder to whom Letter of Offer and Tender Form were emailed, the same shall be dispatched physically by speed post/courier. Further eligible shareholders who have not registered their email ID with the Depositories/ Company, the Letter of Offer shall be dispatched through physical mode by speed post/ courier.

A brief schedule of activities for the Buyback is as below:

BUYBACK OPENS ON	Friday, July 3, 2026
BUYBACK CLOSES ON	Thursday, July 9, 2026
LAST DATE OF RECEIPT OF COMPLETED TENDER FORMS AND OTHER SPECIFIED DOCUMENTS BY THE REGISTRAR TO THE BUYBACK	Thursday, July 9, 2026 by 5:00 p.m. (IST)

For the detailed schedule of activities in relation to the Buyback, please refer to page 1 of the Letter of Offer.

The entitlement ratio for Eligible Shareholders is as below:

CATEGORY OF ELIGIBLE SHAREHOLDERS	BUYBACK ENTITLEMENT*
Reserved category for Small Shareholders	16 Equity Shares for every 127 Equity Shares held on the Record Date
General category for all other Shareholders	21 Equity Shares for every 928 Equity Shares held on the Record Date

**For further information in relation to the entitlement ratio for the Buyback in each category, see the section titled "Process and Methodology for the Buyback" in the Letter of Offer.*

ELIGIBLE SHAREHOLDERS CAN ALSO CHECK THEIR ENTITLEMENT ON THE WEBSITE OF THE REGISTRAR TO THE BUYBACK BY FOLLOWING THE STEPS GIVEN BELOW:

1. Click on https://in.mpms.mufg.com/Offer/Default.aspx.
2. Select the name of the Company – **Kajaria Ceramics Limited – Buyback 2026**.
3. Select holding type – "Physical" or "NSDL" or "CDSL" or "PAN".
4. Based on the option selected above, enter your "Folio Number" or "NSDL DPID/Client ID" or "CDSL Client ID" or "PAN".
5. Click on submit.
6. Then click on 'View' button.
7. The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT'.

A copy of the Letter of Offer is available on the Company's website (www.kajariaceramics.com), on the website of the Registrar to the Buyback (www.in.mpms.mufg.com) and on the website of Manager to the Buyback (www.nuvama.com).

Capitalised terms used but not defined in this Advertisement shall have the meaning ascribed to such terms in the Letter of Offer.

MANAGER TO THE BUYBACK	REGISTRAR TO THE BUYBACK
nuvama **Nuvama Wealth Management Limited** **Address:** 801-804, Wing A, Building No.3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051, (Maharashtra), India **Tel No.:** +91 – 22 - 40094400 **Contact Person:** Ms. Neetu Ranka/Mr. Lokesh Shah **E-mail:** kajariaceramics@nuvama.com **Investor Grievance ID:** customerservice.mb@nuvama.com **Website:** www.nuvama.com **SEBI Registration Number:** INM000013004 **Validity:** Permanent **CIN:** L67110MH1993PLC344634	MUFG MUFG Intime **MUFG Intime India Private Limited** ***(Formerly Link Intime India Private Limited)*** **Address:** C-101, Embassy, 247, 1st Floor, L. B. S.-Marg, Vikhroli (West), Mumbai – 400083, (Maharashtra), India **Tel No.:** +91 - 8108114949 **Contact Person:** Ms. Shanti Gopalkrishnan **Email:**kajariaceramics.buyback2026@in.mpms.mufg.com **Investor Grievance Id:** kajariaceramics.buyback2026@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com **SEBI Registration No.:** INR000004058 **Validity Period:** Permanent **CIN:** U67190MH1999PTC118368

For and on behalf of the Board of Directors of Kajaria Ceramics Limited

Sd/-	**Sd/-**	**Sd/-**
Name: Chetan Kajaria **Designation: Vice Chairman** **DIN: 00273928**	**Name: Rishi Kajaria** **Designation: Managing Director** **DIN: 00228455**	**Name: Vinit Kumar** **Designation: General Counsel & Company Secretary** **Membership No.: FCS 6789**
Date: July 01, 2026 **Place: New Delhi**	**Date: July 01, 2026** **Place: USA**	**Date: July 01, 2026** **Place: New Delhi**

ஈரோட்டில் முதல்வர் ஜோசப் விஜயின் சிறப்பு திட்டமான'சிங்கப்பெண்' சிறப்பு அதிரடிப்படை பணிக்கு வரவேற்பு

ஈரோடு, ஜுலை 2–

பெண்கள் மற்றும் குழந்தைகளின் பாதுகாப்பை மேம்படுத்தும் நோக்கில் தமிழக முதல்வர் ஜோசப் விஜய் தொடங்கி வைத்துள்ள 'சிங்கப்பெண்' சிறப்பு அதிரடிப்படை பணிக்கு ஈரோடு மாவட்டத்தில் பெண்கள், கல்லூரி மாணவிகள் மற்றும் பொதுமக்கள் வரவேற்பு தெரிவித்துள்ளனர்.

தமிழகத்தில் பெண்களின் பாதுகாப்பை வலுப்படுத்தும் வகையில் உருவாக்கப்பட்டுள்ள சிங்கப்பெண் சிறப்பு அதிரடிப்படையை கடந்த ஜூன் 9ம் தேதி சென்னை எழும்பூரில் நடைபெற்ற நிகழ்ச்சியில் தமிழக முதல்வர் ச.ஜோசப் விஜய் தொடங்கி வைத்தார். அதேநிகழ்ச்சியில் சிங்கப்பெண் சிறப்பு அதிரடிப்படையின் இலச்சினை மற்றும் சிறப்பு ரோந்து வாகனமும் அறிமுகப்படுத்தப்பட்டது.

பெண்களுக்கு பாதுகாப்பான சூழலை உருவாக்கும் நோக்கில் செயல்படும் இந்த சிறப்புப் படையினர், பேருந்து நிலையங்கள், ரயில் நிலையங்கள், பள்ளிகள், கல்லூரிகள், தகவல் தொழில்நுட்ப நிறுவனங்கள், பெண்கள் அதிகம் பணிபுரியும் இடங்கள் மற்றும் குற்றச்சம்பவங்கள் நடைபெற வாய்ப்புள்ள பகுதிகளில் தொடர்ந்து ரோந்து பணியில் ஈடுபட்டு வருகின்றனர். மேலும், பெண்கள் மற்றும் குழந்தைகளுக்கு எதிரான குற்றங்களைத் தடுப்பதுடன், பாதுகாப்பு குறித்த விழிப்புணர்வு

நிகழ்ச்சிகளையும் நடத்தி வருகின்றனர்.

தொடர் விழிப்புணர்வு

ஈரோடு மாநகர காவல் எல்லைக்கு உட்பட்ட பகுதிகளில் தற்போது 2 சிங்கப்பெண் சிறப்பு அதிரடிப்படை குழுக்கள் அமைக்கப்பட்டுள்ளன. ஒவ்வொரு குழுவிலும் ஒரு பெண் காவல் உதவி ஆய்வாளர், இரண்டு பெண் காவலர்கள் மற்றும் ஒரு வாகன ஓட்டுநர் காவலர் என நான்கு பேர் இடம்பெற்றுள்ளனர். இவர்கள் தனி வாகனத்தில் இரு ஷிப்ட் முறையில் மாவட்டம் முழுவதும் ரோந்து பணியில் ஈடுபட்டு வருகின்றனர்.

இதுகுறித்து சிங்கப்பெண் சிறப்பு அதிரடிப்படையில் பணியாற்றும் காவல் உதவி ஆய்வாளர்கள் கூறுகையில், "காலை 7 மணி முதல் மதியம் 2 மணி வரையும், மதியம் 2 மணி முதல் இரவு 12 மணி வரையும் இரண்டு ஷிப்ட்களாக பணியாற்றி வருகிறோம்.

பள்ளிகள், கல்லூரிகள், பேருந்து நிலையங்கள் மற்றும் மக்கள் அதிகம் கூடும் இடங்களில் பெண்கள் மற்றும் குழந்தைகள் பாதுகாப்பு, இணையவழி மோசடிகள், சமூக வலைதளங்களை பாதுகாப்பாக பயன்படுத்துவது, அவசர உதவி எண் 1091 உள்ளிட்டவை குறித்து விழிப்புணர்வு ஏற்படுத்தி வருகிறோம். இந்தத் திட்டத்துக்கு பெண்கள் மத்தியில் நல்ல வரவேற்பு கிடைத்துள்ளது" என்றனர்.

மாணவிகள், பெண்கள் வரவேற்பு

ஈரோடு மாவட்டத்தைச் சேர்ந்த பள்ளி, கல்லூரி மாணவிகள் மற்றும் பெண் பேருந்து பயணிகள் கூறுகையில், "முன்பு ஏதேனும் பிரச்சினை ஏற்பட்டால் யாரை அணுக வேண்டும் என்பது தெரியாமல் இருந்தது. தற்போது சிங்கப்பெண் சிறப்பு அதிரடிப்படையினர் பள்ளிகள், கல்லூரிகள் மற்றும் பொதுஇடங்களில் நடத்திய விழிப்புணர்வு நிகழ்ச்சிகள் மூலம் அவசர உதவி எண்கள், காவல்துறை பாதுகாப்பு சேவைகள் உள்ளிட்ட தகவல்களை அறிந்துள்ளோம். இதனால் பெண்கள் பாதுகாப்பாகவும், தன்னம்பிக்கையுடனும் வெளியே செல்லும் சூழல் உருவாகியுள்ளது. பெண்கள் மற்றும் குழந்தைகளின் பாதுகாப்புக்காக இந்தத் திட்டத்தை செயல்படுத்திய தமிழக அரசுக்கு நன்றி தெரிவிக்கிறோம்" என்றனர்.

தாராபுரம் நகராட்சி

மின்னணு ஒப்பந்தப்புள்ளி அறிவிப்பு

இரு உறை முறை

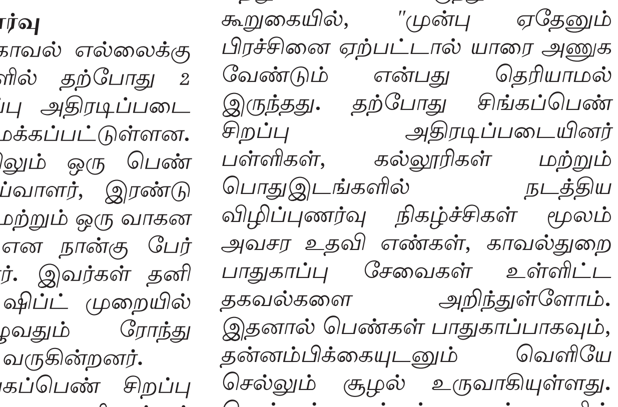
ந.க.எண்:1029/2026/எச்1, நாள்:02.07.2026

(பொது நிதி) 2026-27

1)	ஒப்பந்தப்புள்ளி கோரும் அலுவலரின் பெயர் மற்றும் முகவரி	ஆணையாளர், தாராபுரம் நகராட்சி
2)	பணியின் பெயர்: மதிப்பீடு	தாராபுரம் நகராட்சி பகுதியில் உருவாகும் E-Waste தவிர போக மீதமுள்ள உலர் கழிவுகளை நஞ்சியம்பாளையம் உரக்கிடங்கில் உள்ள வளமீட்பு மையத்தில் (RRC) பேலிங் செய்யப்பட்டு சிமெண்ட் தொழிற்சாலைக்கு எரிபொருளாக பயன்படுத்த அனுப்பி வைக்கப்படும் பணி. ரூ. 23.00 இலட்சம்
3)	பணி அல்லது கொள்முதல் நடைபெறும் மாவட்டத்தின் பெயர்	திருப்பூர் மாவட்டம்
4)	ஒப்பந்தப்புள்ளிகள் குறித்த இணையதள முகவரி	https://tntenders.gov.in
5)	செலுத்தப்பட வேண்டிய முன் வைப்புத் தொகை மதிப்பீட்டில் ஒரு சதவீதம்	(முன் வைப்புத் தொகை மதிப்பீட்டு தொகைக்கு ஒரு சதவீதம்)
6)	ஒப்பந்தப்புள்ளி படிவங்கள் எந்த தேதியிலிருந்து எந்த தேதி வரை எங்கு கிடைக்கும்	02.07.2026 முதல் 21.07.2026 பிற்பகல் 3.00 மணி வரை மேற்கண்ட இணையதள முகவரியில் இலவசமாக பதிவிறக்கம் செய்து கொள்ளலாம்.
7)	ஒப்பந்தப்புள்ளிகள் பெறப்படும் நாளும், நேரமும்	21.07.2026-ஆம் தேதி பிற்பகல் 3.00 மணி வரை மேற்கண்ட இணையதளம் மூலமாக பெறப்படுகிறது.
8)	பெறப்பட்ட ஒப்பந்தப்புள்ளிகள் திறக்கப்படும் இடமும், நாளும், நேரமும்	21.07.2026-ஆம் தேதி பிற்பகல் 3.30 மணி நகராட்சி அலுவலகம், தாராபுரம்.

ஆணையாளர் (மு.கூ.பொ),
தாராபுரம் நகராட்சி

செ.ம.தொ.அ.220/ஒப்பந்தப்புள்ளி/2026/திருப்பூர்



தருமபுரி மாவட்டம், நல்லம்பள்ளி வட்டம், தேவரசம்பட்டியில் கால்நடை பராமரிப்புத்துறையின் சார்பில் தேசிய கால்நடை நோய் தடுப்பு திட்டத்தின் கீழ் 9வது சுற்று கோமாரி நோய் தடுப்பூசி செலுத்தும் பணிகளை மாவட்ட வருவாய் அலுவலர் ஆர்.கவிதா தொடங்கி வைத்தார். உடன் ஆவின் பொது மேலாளர் கே.மாலதி, கால்நடை பராமரிப்புத்துறை மண்டல இணை இயக்குநர் (கூ.பொ) முருகலட்சுமி, கால்நடை நோய் புலனாய்வு பிரிவு உதவி இயக்குநர் பிரகாஷ் உள்ளிட்ட தொடர்புடைய அலுவலர்கள் மற்றும் கால்நடை உதவி மருத்துவர்கள் உள்ளனர்.

எஸ்எம்எப்ஜி இந்தியா ஹோம் பைனான்ஸ் கம்பெனி லிமிடெட்

SMFG Grihashakti Nayi Asha. Naya Vishwas.

கார்ப்பரேட் அலுவலகம் : 503 & 504, 5வது தளம், ஜி பிளாக், இன்ஸ்பிரே பிகேசி, பிகேசி மெயின் ரோடு, பாந்த்ரா குர்லா காம்ப்ளக்ஸ், பாந்த்ரா (இ), மும்பை 400051. மகாராஷ்டிரா. பதிவு அலுவலகம் : காமர்ஸ்சோன் ஐடி பார்க், டவர் பி, முதல் தளம், எண்.111, மவுண்ட் பூந்தமல்லி சாலை, போரூர், சென்னை 600 116, தமிழ்நாடு

அசையா சொத்துகள் விற்பனைக்கான விற்பனை அறிவிப்பு

2002ம் ஆண்டு கடனீட்டுச் சொத்துக்களை ரொக்கமாக்குதல் மற்றும் நிதி சொத்துக்களை சீரமைத்தல் மற்றும் கடனீட்டுச் சொத்து மீதான உரிமை சட்டம் மற்றும் கடனீட்டுச் சொத்து மீதான உரிமை (அமலாக்க) விதிகள் 2002ன் விதி 9(1)ன் கீழ் அசையா சொத்துக்கள் மின்னணு ஏல விற்பனைக்கான 15 நாட்கள் விற்பனை அறிவிப்பு இதன் மூலம் பொதுமக்களுக்கு பொதுவாகவும் கடன்தாரர்கள், உத்தரவாததாரர்களுக்கு குறிப்பாகவும் அறிவிக்கப்படுவது யாதெனில் ஈடுபெற்ற கடன் அளித்தவரிடம் அடமானமாக வைக்கப்பட்ட கீழே விவரிக்கப்பட்டுள்ள அசையா சொத்துக்கள் (''ஈடுபெற்ற ஆஸ்திகள்''), **எஸ்எம்எப்ஜி இந்தியா ஹோம் பைனான்ஸ் கம்பெனி லிமிடெட்டின்** (இனி SMHFC என குறிப்பிடப்படும்) ("ஈடுபெற்ற கடன் அளித்தவர்") அங்கீகரிக்கப்பட்ட அதிகாரி அவர்களால் சுவாதீனம் எடுத்துக் கொள்ளப்பட்டது. கடன்தாரர்கள் மற்றும் உத்தரவாததாரர்கள், ஈடுபெற்ற கடன் அளித்தவரான SMHFC-க்கு , செலுத்த வேண்டிய கீழ்க்கண்ட பாக்கித் தொகை மற்றும் வட்டி, இதர கட்டணங்களை பெறுவதற்காக அவை **''எங்கு எப்படி உள்ளதோ அப்படியே''** என்ற அடிப்படையில் கீழ்குறிப்பிட்டுள்ள தேதி மற்றும் நேரத்தில் விற்பனை செய்யப்பட உள்ளது.

வ. எண்.	கடன்தாரர்/ உத்தரவாததாரர் பெயர் LAN	சொத்து விவரம்:	ரிசர்வ் விலை(ரூ.) டேவணித் தொகை டெபாசிட் (EMD (ரூ.)	மின்னணு – ஏலத்தேதி மற்றும் நேரம்	EMD சமர்ப்பிக்கும் தேதி
1	**கடன் கணக்கு எண் : 603439211976544** **1. கோபால் சுப்பிரமணி** **2. ராணி கோபால்**	ஈரோடு பதிவு மாவட்டம், கொடுமுடி சார்பதிவாளர் அலுவலகம், முன்பு ஈரோடு தாலுக்கா, தற்போது கொடுமுடி தாலுக்கா, புஞ்சை கிளாம்பாடி கிராமம், மறு சர்வே எண் 108/1N புஞ்சை ஹெக்டேர் 1.96.0, இதற்குத் தீர்வை ஆர்ஸ். 5.43, இதன் பழைய சர்வே எண் 387/1 (இதன் பட்டா எண் 285). இதில் அயிட்டம் 1: மேற்கு : வடக்கு தெற்காக சாலை, கிழக்கு : மறுசர்வே எண் 107–ல் உள்ள நிலம், தெற்கு : அயிட்டம் 2ன் சொத்து, வடக்கு : மறு சர்வே எண் 109–ல் உள்ள நிலம், இதில் அடங்கிய புஞ்சை ஏக்கர் 4.59½ சென்ட் நிலம் மற்றும் அயிட்டம் 2: மேற்கு : வடக்கு தெற்காக சாலை, கிழக்கு : மறு சர்வே எண் 107–ல் உள்ள நிலம், வடக்கு மற்றும் தெற்கு : மேலே சொன்ன அயிட்டம் 1ன் நிலம், இதன் மத்தியில் 34.5 லிங்க்ஸ் அகலத்தில் புஞ்சை ஏக்கர் 0.20½ சென்ட் நிலம்; ஆக இரண்டும் சேர்ந்து புஞ்சை ஹெக்டேர் 1.94.400, அதாவது புஞ்சை ஏக்கர் 4.80 நிலம் வீட்டு மனைகளாகப் பிரிக்கப்பட்டு, சேலம் மண்டல நகர் ஊரமைப்புத் துறை (DTCP) ஆணை எண் 9766/2018/ செ.ம–3, ம.வ.ம (சே) எண் 1050/2018, அங்கீகார மனைப்பிரிவு எண் 908/2018ன்படி 'விஜபி கார்டன்' என்று பெயரிடப்பட்டு, 28.06.2022 தேதியிட்ட RERA எண் TN/07/Regularization Layout/5260/2022ன்படி வரன்முறைப்படுத்தப்பட்டு, இதில் சாலை மற்றும் பூங்காவிற்கான நிலம் 16.08.2019 அன்று பதிவு ஆவண எண் 1263/2019 மூலம் புஞ்சை கிளாம்பாடி நகராட்சிக்கு தானமாக வழங்கப்பட்டுள்ளது; இந்த மனைப்பிரிவில் உள்ள மனை எண் 6 கீழ்க்கண்ட எல்லைகளுக்குள் அமைந்துள்ளது: கிழக்கே 21 அடி அகல வடக்கு தெற்காக சாலை, மேற்கே 30 அடி அகல வடக்கு தெற்காக சாலை, வடக்கே மனை எண் 7, தெற்கே மனை எண் 5; இதன் அளவுகள்: கிழக்கு – மேற்காக வடக்கு பக்கம் 58 அடி, கிழக்கு – மேற்காக தெற்கு பக்கம் 59 அடி, வடக்கு – தெற்காக கிழக்கு பக்கம் 30 அடி, வடக்கு – தெற்காக மேற்கு பக்கம் 30 அடி, ஆக மொத்தம் 1755 சதுர அடி நிலம்; இந்நிலத்திற்கு வழக்கமான பொதுப்பாதை மற்றும் பிற உரிமைகள் உள்ளது; இச்சொத்து மறு சர்வே எண் 108/1லும், தற்போதைய உட்பிரிவுப்படி புதிய மறு சர்வே எண் 108/1A1A1லும், பட்டா எண் 1135லும் அமைந்துள்ளது; இச்சொத்து கிளாம்பாடி நகராட்சி எல்லைக்குட்பட்டது.	ரூ.11,60,000/- ரூ.1,16,000/-	**21.07.2026** காலை 11.00 மணி முதல் பகல் 1.00 மணி வரை	**20.07.2026**

விற்பனையின் விவரங்கள் விதிமுறைகள் மற்றும் நிபந்தனைகள் கீழே உள்ளன. மேலும் விவரங்கள் எங்கள் / ஈடுபெற்ற கடன் வழங்கியவரின் இணையதளத்தில் பின்வரும் இணைப்பு / இணையதள முகவரியில் வழங்கப்பட்டுள்ளன **(https://BidDeal.in and https://www.grihashakti.com/pdf/E-Auction.pdf).** ஏலதாரர்கள் மேலும் தொடர்பு கொள்ளலாம் : **மதுசூதனன் ஜி, மின்னஞ்சல் முகவரி :** Madhusudanan.G@grihashakti.com, **மொபைல் எண். +91 99404 44937 & திரு. நிலாய் டே, மொபைல் எண். 8655619157, மின்னஞ்சல் முகவரி :** Niloy.Dey@grihashakti.com

இடம் : ஈரோடு, தமிழ்நாடு
தேதி : 01.07.2026

ஒப்பம்/– அங்கீகரிக்கப்பட்ட அதிகாரி
எஸ்எம்எப்ஜி இந்தியா ஹோம் பைனான்ஸ் கம்பெனி லிமிடெட்டிற்காக

தருமபுரியில் ஜுலை 9ந் தேதி முன்னாள் படைவீரர்களுக்கான சிறப்பு குறைதீர்க்கும் கூட்டம்

தருமபுரி, ஜுலை 2–

தருமபுரி மாவட்டத்தைச் சார்ந்த முன்னாள் படை வீரர்கள் மற்றும் அவரைச் சார்ந்தோர்களுக்கான சுயவேலை வாய்ப்பு குறித்த கருத்தரங்கு மற்றும் முன்னாள் படைவீரர், அவர்தம் சார்ந்தோர்களுக்கான சிறப்பு குறை தீர்க்கும் கூட்டம் ஜுலை 9ம் தேதி வியாழக் கிழமை பிற்பகல் 4 மணியளவில் கலெக்டரின் தலைமையில் புதிய கலெக்டர் அலுவலக வளாகத்தில் உள்ள கூட்ட அரங்கில் நடைபெற உள்ளது. முன்னாள் படை வீரர்கள் மற்றும் அவர்தம் சார்ந்தோர்கள் இக்கூட்டத்தில் கலந்து கொண்டு பயனடையுமாறும் தங்களது கோரிக்கை மனுக்களை இரட்டை பிரதிகளில் தயார் செய்து அளிக்குமாறும் கலெக்டர் சரவணன் தெரிவித்துள்ளார்கள்.

அண்ணா திமுக கொள்கை பரப்பு துணைச்செயலாளராக நியமிக்கப்பட்டிருக்கின்ற கே.சி.பழனிசாமிக்கு ஈரோடு மாநகர் மாவட்ட செயலாளர் பெரியார் நகர் இரா.மனோகரன் தலைமையில் ஈரோடு மாநகர் பகுதிச் செயலாளர்கள் மற்றும் நிர்வாகிகள் சால்வை அணிவித்து வாழ்த்து தெரிவித்தனர்.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS.

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP and the Draft Abridged Prospectus)

Functional & Innovative Foods
REDEFINING NUTRITION

FUNCTIONAL & INNOVATIVE FOODS LIMITED

Our Company was originally incorporated as *"Christy Novel & Innovative Foods Private Limited"* on September 12, 2020, as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to *"Functional & Innovative Foods Private Limited"*, pursuant to a resolution passed by our Board dated March 08, 2021 and a special resolution passed by our Shareholders dated March 11, 2021 and a fresh certificate of incorporation dated March 26, 2021 was issued by the Registrar of Companies, Coimbatore. Thereafter, our Company converted from a private limited company to a public limited company, pursuant to a resolution passed by our Board on February 11, 2026 and a special resolution passed by our Shareholders on February 12, 2026, following which the name of our Company was changed to *"Functional & Innovative Foods Limited"* and a fresh certificate of incorporation dated February 23, 2026 was issued by the Registrar of Companies, Central Processing Centre. For details in relation to changes in the name of our Company and registered office of our Company since incorporation till date, see ***"History and Certain Corporate Matters"*** on page 266 of the draft red herring prospectus dated June 30, 2026 filed with the Securities and Exchange Board of India (SEBI) and the Stock Exchanges ("**DRHP**" or "**Draft Red Herring Prospectus**")

Corporate Identity Number: U15400TZ2020PLC034564
Registered & Corporate Office: 1/374A Andipalayam Village Andipalayam Post, Tiruchengode, Namakkal, Tamil Nadu, India, 637214
Tel: 04288-252544, **Contact Person:** Karthikeyan, Company Secretary and Compliance Officer;
E-mail: compliance@functionalandinnovativefoods.com, **Website:** www.functionalinnovativefoods.com

OUR PROMOTER: SENTHIL KUMAR CHINNUSAMY

INITIAL PUBLIC OFFERING OF UP TO 8,500,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF FUNCTIONAL & INNOVATIVE FOODS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO [●] MILLION COMPRISING OF A FRESH ISSUE OF UP TO 6,000,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 2,500,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION BY SENTHIL KUMAR CHINNUSAMY, (THE "PROMOTER SELLING SHAREHOLDER") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. THE UTILISATION OF THE PROCEEDS RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE DONE TOWARDS THE OBJECTS IN COMPLIANCE WITH APPLICABLE LAW. PRIOR TO THE COMPLETION OF THE ISSUE AND THE ALLOTMENT PURSUANT TO THE PRE- IPO PLACEMENT, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT, WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND [●] EDITIONS OF [●], A TAMIL DAILY NEWSPAPER (TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE THE REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE AND NSE ("BSE" AND TOGETHER WITH NSE, "THE STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS")

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding ten Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 and Regulation 32(1) of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("**QIBs**" and such portion, the "**QIB Portion**"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹0.2 million and up to ₹1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹1.00 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see ***"Offer Procedure"*** on page 448 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP along with Draft Abridged Prospectus with the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchanges on June 30, 2026.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI has been made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement, by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com,where the equity shares are proposed to be listed and on the website of the Company at www.functionalinnovativefoods.com and the websites of the book running lead manager to the Offer, i.e., Beeline Capital Advisors Private Limited at www.beelinemb.com. Our Company hereby invites the public to give comments on the DRHP with SEBI and Stock Exchanges with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this Public Announcement in accordance with regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to ***"Risk Factors"*** beginning on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of our Company as contained in its Memorandum of Association, see **"*History and Certain Corporate Matters*"** on page 266 of the DRHP.

The liability of the members of our Company is limited. For details of the share capital and capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see **"*Capital Structure*"** on page 93 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
BEELINE **Beeline Capital Advisors Private Limited** B 1311-1314, 13th Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej Ahmedabad-380054, Gujarat, India, 380054 **Tel:** 079 4918 5784 **E-mail:** mb@beelinemb.com **Investor Grievance E-mail:** ig@beelinemb.com **Website:** www.beelinemb.com **Contact person:** Nikhil Shah **SEBI Registration No.:** INM000012917	KFINTECH EXPERIENCE TRANSFORMATION **KFin Technologies Limited** 301, The Centrium, 3rd Floor, Lal Bahadur Shastri, Nav Pada, Kurla West, Mumbai, Maharashtra, 400070 **Tel:** +91 40 6716 2222 /1800 309 4001 **E-mail:** functional.ipo@kfintech.com **Investor grievance E-mail:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact person:** M. Murali Krishna **SEBI Registration No:** INR000000221	**Karthikeyan** 1/374A, Andipalayam Village, Andipalayam Post, Tiruchengode, Namakkal, Tamil Nadu-637214, India **Tel:** 04288-252544 **E-mail:** compliance@functionalandinnovativefoods.com Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Offer in case of any pre-Offer or post- Offer related grievances such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Offer -related queries and for redressal of complaints, Investors may also write to the BRLM.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For FUNCTIONAL & INNOVATIVE FOODS LIMITED
On behalf of the Board of Directors
Sd/-
Karthikeyan
Company Secretary and Compliance Officer

Place: Namakkal, Tamil Nadu
Date: July 1, 2026

FUNCTIONAL & INNOVATIVE FOODS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated June 30, 2026 with SEBI and the Stock Exchanges. The DRHP along with the Draft Abridged Prospectus shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and on the website of the Company i.e. www.functionalinnovativefoods.com, on the website of the BRLM i.e., Beeline Capital Advisors Private Limited at www.beelinemb.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see **"*Risk Factors*"** on page 28 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely only on the RHP when filed, for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.